

*JSC Bank of Georgia notice of 2008 Annual Financial Report*

JSC Bank of Georgia, Georgia's leading universal bank listed on the London Stock Exchange, will publish its Annual Financial Report and the Audited Financial Statements for full-year 2008 at 17:00 London time on Thursday, 30 April 2009. The 2008 Annual Financial Report and the Audited Financial Statements will be available on Bank of Georgia's website at [www.bog.ge/ir](http://www.bog.ge/ir).

For further information, please visit [www.bog.ge/ir](http://www.bog.ge/ir) or contact:

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**About Bank of Georgia**

Bank of Georgia, the leading universal Georgian bank with operations in Georgia, Ukraine and Belarus, is the largest bank by assets, loans, deposits and equity in Georgia, with 32.9% market share by total assets (all data according to the NBG as of 31 December 2008). The bank has 141 branches and over 856,000 retail and more than 139,000 corporate current accounts. The bank offers a full range of retail banking and corporate and investment banking services to its customers across Georgia. The bank also provides corporate and retail insurance products through its wholly-owned subsidiary, Aldagi BCI, as well as asset & wealth management services.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's	'B/B'
FitchRatings	'B/B'
Moody's	'B3/NP' (FC) & 'Ba3/NP' (LC),

For further information, please visit [www.bog.ge/ir](http://www.bog.ge/ir) or contact:

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