

***JSC Bank of Georgia notice of Q3 2009 and YTD 2009 Results***

JSC Bank of Georgia, Georgia's leading universal bank listed on the London Stock Exchange, will publish its financial results for Q3 2009 and YTD 2009 at 17:00 London time on Friday, 6 November 2009. The Results announcement will be available on Bank of Georgia's website at [www.bog.ge/ir](http://www.bog.ge/ir).

An investor/analyst conference call, organized by ING, will be held on Monday, 9 November 2009 at 15:00 London time. The Q3 Results Presentation will be available on Bank of Georgia's website before the call.

The conference call dial-in numbers are:

UK dial-in number: + 44 20 7162 0025

US dial-in number: + 1 334 323 6201

UK 7-Day replay: + 44 20 7031 4064

US 7-Day replay: + 1 954 334 0342

Pass code for replays / Conference ID: 850679

For further information, please visit [www.bog.ge/ir](http://www.bog.ge/ir) or contact:

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**About Bank of Georgia**

Bank of Georgia is the leading Georgian bank offering a broad range of corporate and investment banking, retail banking, wealth management and insurance services to its customers in Georgia, Ukraine and Belarus. Bank of Georgia is the largest bank in Georgia by assets, loans, deposits and equity, with 33.7% market share by total assets (all data according to the NBG as of 31 July 2009). The bank has 140 branches and over 880,000 retail and more than 146,000 corporate current accounts.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's

'B/B'

FitchRatings

'B/B'

Moody's

'B3/NP' (FC), Negative & 'Ba1/NP' (LC),

For further information, please visit [www.bog.ge/ir](http://www.bog.ge/ir) or contact:

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