

JSC Bank of Georgia Notice of Q2 2008 And 1H 2008 Results

JSC Bank of Georgia, Georgia's leading universal bank listed on the London Stock Exchange, will publish its financial results for 1H 2008 at 17:00 London time on Monday, 1 September 2008. The release will be available on Bank of Georgia's website at www.bog.ge/ir.

An investor/analyst conference call, organized by ING, will be held on Tuesday, 2 September 2008 at 15:00 London time.

The conference call dial-in numbers are:

UK dial-in number: + 44 20 7162 0025

US dial-in number: + 1 877 491 0064

A recording of the conference call will be available for seven days after the call at the following numbers:

UK 7-Day replay: + 44 20 7031 4064

US 7-Day replay: + 1 888 365 0240

Pass code for replays: 435105

For further information, please visit www.bog.ge/ir or contact:

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About Bank of Georgia

Bank of Georgia, the leading universal Georgian bank with operations in Georgia and Ukraine, is the largest bank by assets, loans, deposits and equity in Georgia, with 34.0% market share by total assets (all data according to the NBG as of 30 June 2008). The major component of the Galt & Taggart Index, the bank has 131 branches and over 770,000 retail and more than 120,000 corporate current accounts. The bank offers a full range of retail banking and corporate and investment banking services to its customers across Georgia. The bank also provides a wide range of corporate and retail insurance products through its wholly-owned subsidiary, Aldagi BCI, as well as asset & wealth management services.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's

'B/B', Credit Watch Negative

FitchRatings

'B/B', Negative

Moody's

'B3/NP' (FC), Negative & 'Ba2/NP' (LC), Review for possible downgrade

For further information, please visit www.bog.ge/ir or contact:

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