

Registration link and agenda for Georgia Capital's Investor Day

You are cordially invited to the Georgia Capital PLC's (the "**Group**" or "**Georgia Capital**") Investor Day, which will be held on Monday, 9 May 2022 in London, UK. This event, held for analysts and investors, will be hosted by members of Georgia Capital's management team, and will provide an update on the Group's key strategic and investment priorities. Please register at the [Registration link](#) to attend the event.

Additionally, Georgia Capital will also publish its financial results for the first quarter of 2022 on the same date. The results announcements and Investor Day presentations will be available on the Group's website at <https://georgiacapital.ge/>.

Georgia Capital's Investor Day agenda

Date: Monday, 9 May 2022

Venue: Numis, 45 Gresham Street, London, EC2V 7BF

Time (UK)	Topic	Speaker
09:00 – 09:30	Welcome coffee and registration	
09:30 – 10:30	Strategy overview	Irakli Gilauri, Chairman and CEO at Georgia Capital
10:30 – 11:00	Macroeconomic overview	Nino Vakhvakhishvili, Chief Economist at Georgia Capital
11:00 – 11:15	Coffee break	
11:15 – 12:45	Mega growth opportunities	Portfolio companies' management
12:45 – 13:30	Lunch break	
13:30 – 14:20	Large portfolio companies' overview	Portfolio companies' management
14:20 – 14:45	Exit strategy overview	Ia Gabunia, Chief Strategy Officer at Georgia Capital
14:45 – 15:15	1Q22 results and valuations overview	Giorgi Alpaidze, CFO at Georgia Capital
15:15 – 15:30	Wrap up	Irakli Gilauri, Chairman and CEO at Georgia Capital

Name of authorised official of issuer responsible for making notification: Giorgi Alpaidze, Chief Financial Officer

About Georgia Capital PLC

Georgia Capital is a platform for buying, building and developing businesses in Georgia with holdings in sectors that are expected to benefit from the continued growth and further diversification of the Georgian economy. The Group's focus is typically on larger-scale investment opportunities in Georgia, which have the potential to reach at least GEL 0.5 billion equity value over 3-5 years from the initial investment and to monetise them through exits, as investments mature. Georgia Capital currently has the following portfolio businesses: (i) a healthcare services business; (ii) a retail (pharmacy) business, (iii) an insurance business (P&C and medical insurance); (iv) a renewable energy business (hydro and wind assets) and (v) an education business; Georgia Capital also holds other small private businesses across different industries in Georgia; a 20% equity stake in the water utility business and a 19.9% equity stake in LSE premium-listed Bank of Georgia Group PLC ("BoG"), a leading universal bank in Georgia.

JSC Georgia Capital has, as of the date hereof, the following credit ratings:

S&P Global 'B+' / FC & 'B+' / LC

Moody's B2 / CFR & B2 / PDR

For further information, please visit www.georgiacapital.ge or contact:

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