

Georgia Capital PLC Notice of 1Q25 Results

Georgia Capital PLC (the “**Company**”) will publish its financial results for the first quarter of 2025 on Wednesday, 7 May 2025 at 7:00 London time. The results announcement will be available on the Company’s website at www.georgiacapital.ge. An investor/analyst webinar, organised by the Company, will be held on 7 May 2025, at 14:00 UK / 15:00 CET / 9:00 US Eastern Time. The duration of the webinar will be 60 minutes and will consist of a 30-minute update and a 30-minute Q&A session.

Please register at the [Registration link](#) to attend the event.

Name of authorised official of issuer responsible for making notification: Shalva Bukia, Head of Investor Relations and Funding

About Georgia Capital PLC

Georgia Capital (LEI: 213800Q65T5GNBOW7H65) is a platform for buying, building and developing businesses in Georgia with holdings in sectors that are expected to benefit from the continued growth and further diversification of the Georgian economy. The Company’s focus is typically on larger-scale investment opportunities in Georgia, which have the potential to reach at least GEL 300 million equity value over 3-5 years from the initial investment and to monetise them through exits, as investments mature. Georgia Capital currently has the following portfolio businesses: (i) a retail (pharmacy) business, (ii) an insurance business (P&C and medical insurance), (iii) a hospitals business, (iv) a renewable energy business (hydro and wind assets), (v) an education business and (vi) a clinics and diagnostics business; Georgia Capital also holds other small private businesses across different industries in Georgia; a 20% equity stake in the water utility business and a 19.2% equity stake (as at 31-Dec-24) in LSE listed Lion Finance Group PLC (“Lion Finance Group” or the “Bank”), formerly known as “Bank of Georgia Group PLC”, the holding company of leading universal banks in Georgia and Armenia.

JSC Georgia Capital has, as of the date hereof, the following credit rating:

S&P Global ‘BB-’/FC & ‘BB-’/LC

For further information, please visit www.georgiacapital.ge or contact:

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