

***JSC Bank of Georgia notice of Q2 2010 and 1H 2010 Results***

JSC Bank of Georgia, Georgia's leading universal bank listed on the London Stock Exchange, will publish its financial results for Q2 2010 and 1H 2010 at 17:00 London time on Monday, 23 August 2010. The Results announcement will be available on Bank of Georgia's website at [www.bog.ge/ir](http://www.bog.ge/ir). An investor/analyst conference call, organized by ING will be held on Tuesday, 24 August 2010, at 16:00 UK / 17:00 CET / 11.00 U.S. Eastern Time. The duration of the call will be 60 minutes and will consist of a 15- minute update and a 45-minute Q&A session. The Q2 2010 and 1H 2010 Results Presentation will be available on Bank of Georgia's website before the call.

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UK 7-Day replay: + 44 20 7031 4064

US 7-Day replay: + 1 954 334 0342

Pass code for replays / Conference ID: 873698

For further information, please visit [www.bog.ge/ir](http://www.bog.ge/ir) or contact:

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**About Bank of Georgia**

Bank of Georgia is the leading Georgian bank offering a broad range of corporate and investment banking, retail banking, wealth management and insurance services to its customers in Georgia, Ukraine and Belarus. Bank of Georgia is the largest bank in Georgia by assets, loans, deposits and equity, with 35.1% market share by total assets (all data according to the NBG as of 30 June 2010). The bank has 137 branches and approximately one million retail and more than 186,800 corporate current accounts.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's	'B/B'
FitchRatings	'B/B'
Moody's	'B3/NP' (FC) & 'Ba3/NP' (LC)

For further information, please visit [www.bog.ge/ir](http://www.bog.ge/ir) or contact:

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