

Numis

Strictly Private & Confidential

11 June 2020
Our Ref: G-32-2

Georgia Capital PLC
84 Brook Street
London
W1K 5EH
United Kingdom

Attention: Irakli Gilauri

Dear Sirs

Project Gaudi II

We refer to the Rule 15 letters to be dated 11 June 2020 relating to the final recommended share exchange offer being made by Georgia Capital PLC for the entire issued and to be issued share capital of Georgia Healthcare Group PLC.

We hereby consent to the issue of the letters with the inclusion therein of references to ourselves in the form and context in which they are included.

Yours faithfully

For Numis Securities Limited

A handwritten signature in blue ink, appearing to read 'Hugh Jonathan', written over a horizontal dotted line.

Hugh Jonathan
Authorised Signatory
Managing Director, Investment Banking