

# Numis

## Strictly Private & Confidential

11 June 2020  
Our Ref: G-32-2

**Georgia Capital PLC**  
84 Brook Street  
London  
W1K 5EH  
United Kingdom

Attention: Irakli Gilauri

Dear Sirs

### **Project Gaudi II**

We refer to the Prospectus, Circular and Offer Document (“the Documents”) to be dated 11 June 2020 relating to the final recommended share exchange offer being made by Georgia Capital PLC for the entire issued and to be issued share capital of Georgia Healthcare Group PLC.

We hereby consent to the issue of the Documents with the inclusion therein of references to ourselves in the form and context in which they are included.

Yours faithfully

For Numis Securities Limited

A handwritten signature in blue ink, appearing to read 'Hugh Jonathan', written over a horizontal dotted line.

Hugh Jonathan  
Authorised Signatory  
Managing Director, Investment Banking