

Bank of Georgia announces Investor Days to be held in London and New York

JSC Bank of Georgia (LSE: BGEO) (the “Bank”) is pleased to announce that it intends to host Investor Days in London on 25 February 2011 and in New York on 28 February 2011.

The Bank intends to provide an update on the macro economic developments in Georgia and to present and explain its strategy and priorities as well as management targets for 2011 to the investor community.

The Investor Day will take place from 9:00 AM to 12:00 PM, followed by lunch, on 25 February in London and on 28 February in New York.

The venues in New York and London and the detailed program of the event will be announced separately as well as upon expression of interest, which should be directed to the Investor Relations Department at Bank of Georgia.

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About Bank of Georgia

Bank of Georgia is the leading Georgian bank offering a broad range of corporate banking, retail banking, wealth management, brokerage and insurance services to its clients in Georgia, Ukraine and Belarus. Bank of Georgia is the largest bank in Georgia by assets, loans, deposits and equity, with 34% market share by total assets (all data according to the NBG as of 30 November 2010). The bank has 137 branches and more than one million retail and 171,052 corporate current accounts.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's	'B/B'
FitchRatings	'B+/B'
Moody's	'B3/NP' (FC) & 'Ba3/NP' (LC)

For further information, please visit www.bog.ge/ir or contact:

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