

***JSC Bank of Georgia Notice of Results And Conference Call Invitation***

JSC Bank of Georgia, the leading universal Georgian bank listed on the London Stock Exchange, will publish its financial results for the nine months 2007 at 07:00 GMT on Tuesday, 13 November 2007. The release will be available on Bank of Georgia's website at [www.bog.ge/ir](http://www.bog.ge/ir).

An investor/analyst conference call, organized by UniCredit Markets & Investment Banking, will be held on Tuesday, 13 November 2007 at 15:00 GMT.

Conference Call details:

**Date:** Tuesday, 13 November 2007

**Time:** **10:00 US Eastern Standard Time**  
**15:00 UK Time**  
**16:00 Central European Time**

**Dial-in:** **0800 694 0257 (UK)**  
**+1 866 9669 439 (US)**  
**+44 (0) 1452 555 566 (International)**

**Conf ID:** **24459178**

**Conference title:** 3Q 2007 Results Announcement Bank of Georgia  
**Language:** English

If you are not able to participate, there will be an instant replay available for 7 days after the call.

**Replay:** 0800 953 1533 (UK)  
+1 866 247 4222 (US)  
+44 (0) 1452 55 00 00(International)

**Access code:** **24459178#**

For further information, please visit [www.bog.ge/ir](http://www.bog.ge/ir) or contact:

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**About Bank of Georgia**

Bank of Georgia, the leading universal Georgian bank with operations in Georgia and Ukraine, is the largest bank by assets, loans, deposits and equity in Georgia, with 34% market share by total assets (all data according to the NBG as of September 30 2007). The major component of the Galt & Taggart Index, the bank has 109 branches and over 595,000 retail and more than 60,000 corporate current accounts. The bank offers a full range of retail banking and corporate and investment banking services to its customers across Georgia. The bank also provides a wide range of corporate and retail insurance products through its wholly-owned subsidiary, Aldagi BCI, as well as asset & wealth management services.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's	'B+/B'	Stable
Moody's	'B3/NP' (FC) & 'Ba1/P-3' (LC)	Stable
FitchRatings	'B+/B'	Stable

For further information, please visit [www.bog.ge/ir](http://www.bog.ge/ir) or contact:

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